

**A Real Opportunity Awaits** 

### **Brand History**





a **neighborly** company



your hub for home services









































Repair

**Maintain** 

**Enhance** 

### Neighborly at-a-glance

The Neighborly system empowers our franchise owners to achieve their entrepreneurial dreams with benefits exclusive to an organization of our scale, experience, and performance.

# Our franchisees leverage the unparalleled Neighborly Advantage everyday through our:

- Strong brand recognition and established trust among existing and prospective customers
- Established systems and proprietary technologies
- Comprehensive business plans, supply chain resources and buying power
- Shared business data, customer insights, and market intelligence

30+

**Service Brands** 

19

**Service Verticals** 

5,000+

**Franchise Owners** 

1,800+

**Neighborly Employees** 



# Neighborly Worldwide Scale and Customer Reach

12M+

Total Customers

4.2M

Active Customers

1.5M

Properties Serviced Annually

\$3.7B

Annual System Sales

### "Own the Home" with Neighborly

Our multi-brand portfolio also means that networking and customer referrals naturally flow between sister brands in the same local market, creating value for customers *and* our franchise owners.

The Power of Referrals

**70%** 

More likely to use a company if recommended by a sister company service provider

**2**x

As likely to stay within the Neighborly network for their next service need

**4x** 

The average spend on Neighborly Services



### Professional Property Management

#### **LEASING**

- Advertising Vacancies
- Screening Residents

#### **MONTHLY MANAGEMENT**

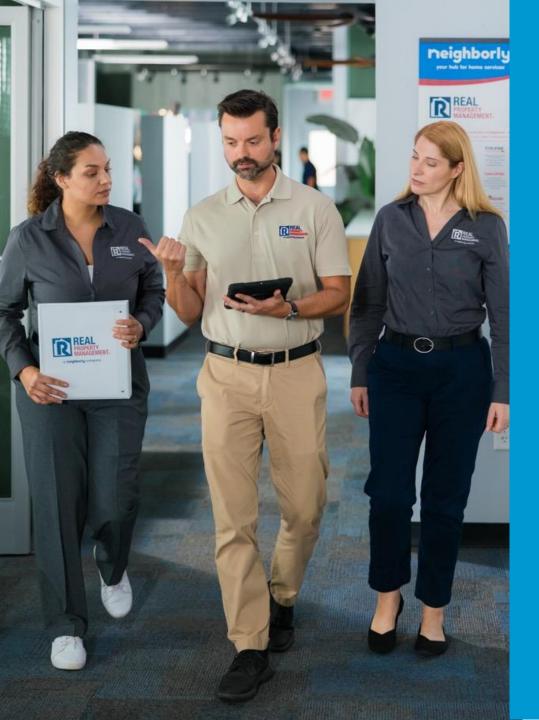
- Rent Collection
- Trust Accounting

#### **MAINTENANCE**

- Quarterly Inspections
- Maintenance Coordination

### **ADDITIONAL SERVICES**

Evictions



# The Nation's Leading Property Management Franchise

We've been recognized by the biggest names in franchising.























# **Types of Properties Managed**

- Single Family Residential
- Commercial Properties
- Common Interest Properties (HOA's)
- Vacation Rentals, Student Housing
- Apartment Buildings





# **Growth is Always** on Our Minds

The property management field is rapidly growing. More people are renting homes. More property owners need property management. More opportunity exists for you.

34% of the US population rents<sup>1</sup>

As home ownership declines, more property owners will require property management services to keep their investments maintained. of our clients are intentional investors<sup>2</sup>

These investors don't want to spend their time managing their properties. They represent a growing customer base on which your franchise can thrive. of rental property owners work with a property manager<sup>3</sup>

<sup>1.</sup> Forbes Renting Statistics, 2024

<sup>2.</sup> Liminality research survey of RPM locations 2018

<sup>3.</sup> The 2022 State of the Property Management Industry Report, Buildium

### Our Target Customer: The Intentional Investor

#### Elizabeth - Intentional I'm building wealth

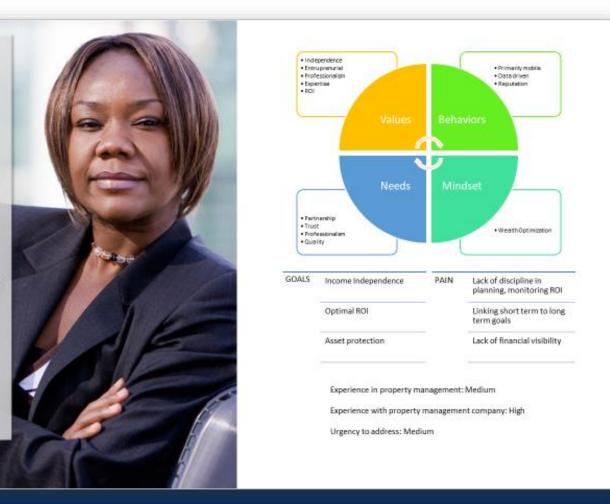
40 Suburban Bought first property at 28. Now owns

five and planning to acquire more.

Right after grad school Elizabeth bought her first property. Following her marriage they moved into her husband's home and rented out hers. Three years into their marriage they looked for investments to park capital and purchased a third property in the same neighborhood as their first rental property. They added two more properties as their careers grew.

Elizabeth hired a property management company early on to help her keep properties rented, minimize vacancies, manage the hassles of dealing with tenants, and assuring that she was renting at market rates. She has been unhappy with her current property management company and has been researching competitors. She knows she should be paying greater attention to the value of her investment and optimizing the ROI through prudent maintenance, upgrades, depreciation and utilizing tax advantages, but is not as diligent in her analysis as she would like. She would eventually like to generate all her income off her tangible asset investments and has aggressive goals for additional property acquisitions.

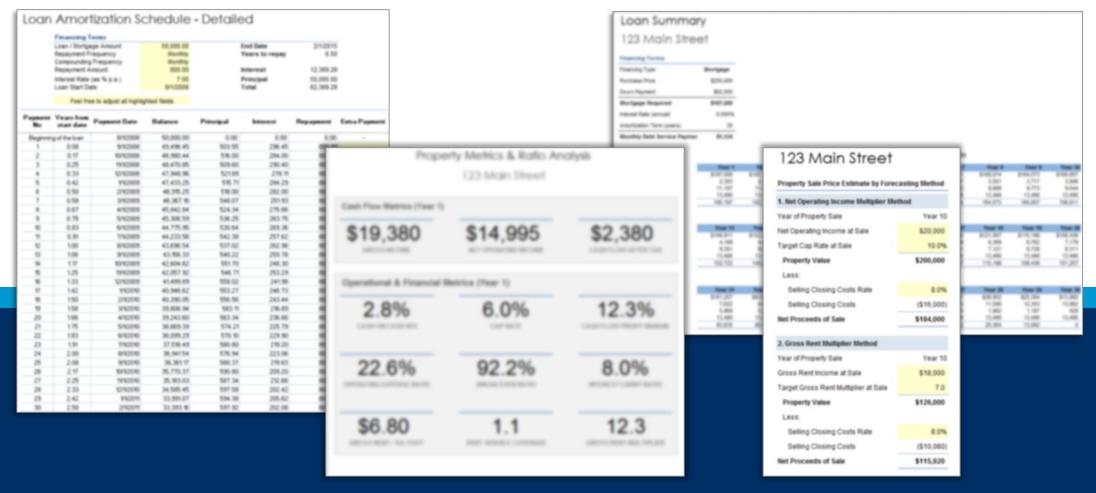
In addition to the standard property management services she expects, she would welcome expertise on how to maximize her return and income.

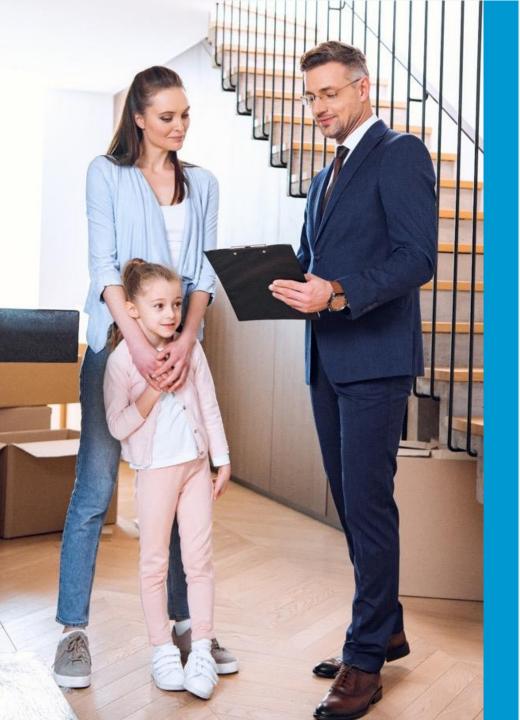






### Help Your Clients Maximize the ROI of Their Rental Portfolio



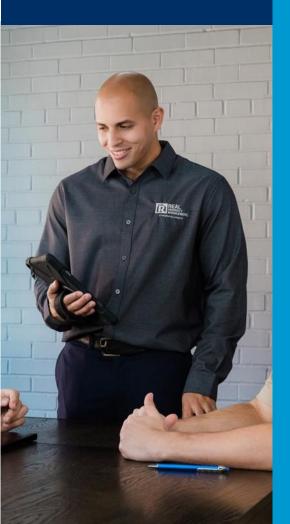


# The RPM Difference: A Systematic Approach

- Web Based Systems:
  - Owner Portal
  - Resident Portal
- Automated Nationwide Marketing Feed
- Task Management System
- Customer Relationship Management System (CRM)







### **Welcome to the Team**

### **Onboarding and Training**

- 10-14 Weeks of Onboarding and Pre-Training
- State Real Estate Licensing and Finding a Broker
- Online Courses in Property Management
- Introduction to REAL Sales Training
- Preparation to attend Business Week



#### \*These are not actual numbers. They are for informational purposes only.

# Ongoing Operational Support

- Dedicated Franchise Business Coach (FBC)
- REAL Foundations Program
- In-depth Dashboard Reviews
- Weekly Communications
- Monthly Training Calls
- Back Office



# Your Fellow Owners are Here for You, too

It's not just the Real Property Management corporate staff that's here to support you. Our franchise owners work together to share what makes their businesses successful.

- Advisory Council
- Peer Mentors
- Neighborly Reunion
- Training Summits
- Access To Franchise Owner Chat Room

# Traditional Marketing

- Flyers and Brochures
- Print Advertising
- Direct Mail
- Sales Presentations
- Trade Show and Event Assets
- Outdoor
- Radio Ads
- Direct Response Television Ads
- National Public Relations
- Property Owner Newsletter





As a property owner, you already know that getting and keeping your rental property in good condition is one of the best ways to achieve long-term profitability. But other than a clean and well-kept property, there are a few intangible features you can offer that might help you attract higher quality tenants more easily.

Read More





#### Top Extras and Amenities Tenants Want in a Rental Home

If you were to ask any rental prope describe what tenants are looking home, most of their responses will like a good location and move-in re But to maximize your rental's incor especially in a very competitive mato look beyond the basics.

Read More



**Unexpected maintenance calls** taking you away from your real job?



We take care of rental homes so you don't miss out on the things—and people important to you. From interruptions in your daily work to missed vacations or time away from family and friends, you may be making unnecessary sacrifices—and adding stress and hassles to your life.







### **Online Marketing**



**Web Presence** 



Lead Portals/
Directory Listings



**Search Engine Marketing and Optimization** 



Reputation Management



**Social Media** 



**Email** 



### **Public Relations**







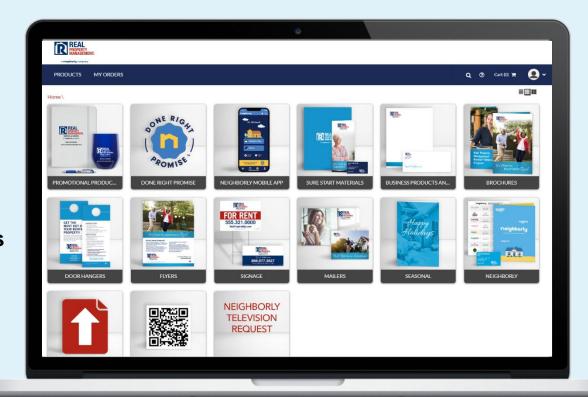




### **Marketing Expertise and Programs**

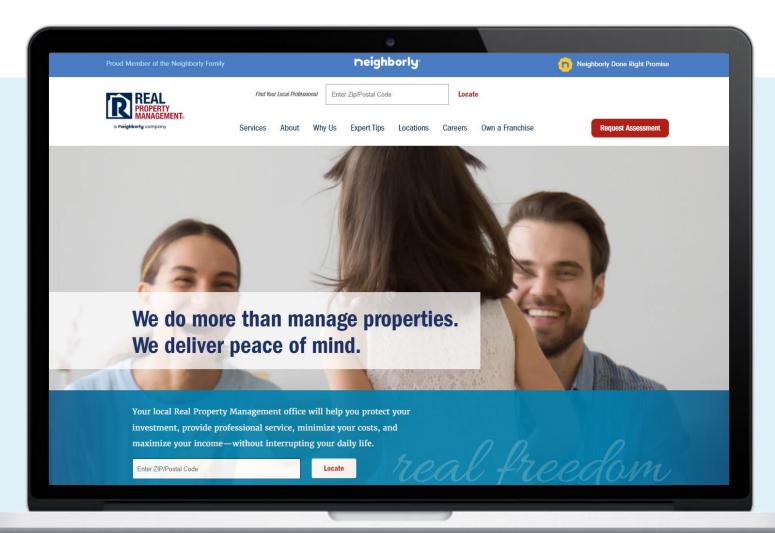
We provide ongoing resources, tools, and marketing support to build awareness, generate customer leads, and grow revenue. A team of experts work on your behalf to increase brand recognition and maximize marketing funds through a customized and executable marketing plan.

- Brand strategy and competitive differentiation
- Professional and compelling creative assets, branded materials, and copy
- Marketing programs across web/digital, social media and other advertising channels
- Direct-to-consumer local marketing tools and resources
- Individualized support for franchise owners
- Market-specific customer insights and best practices

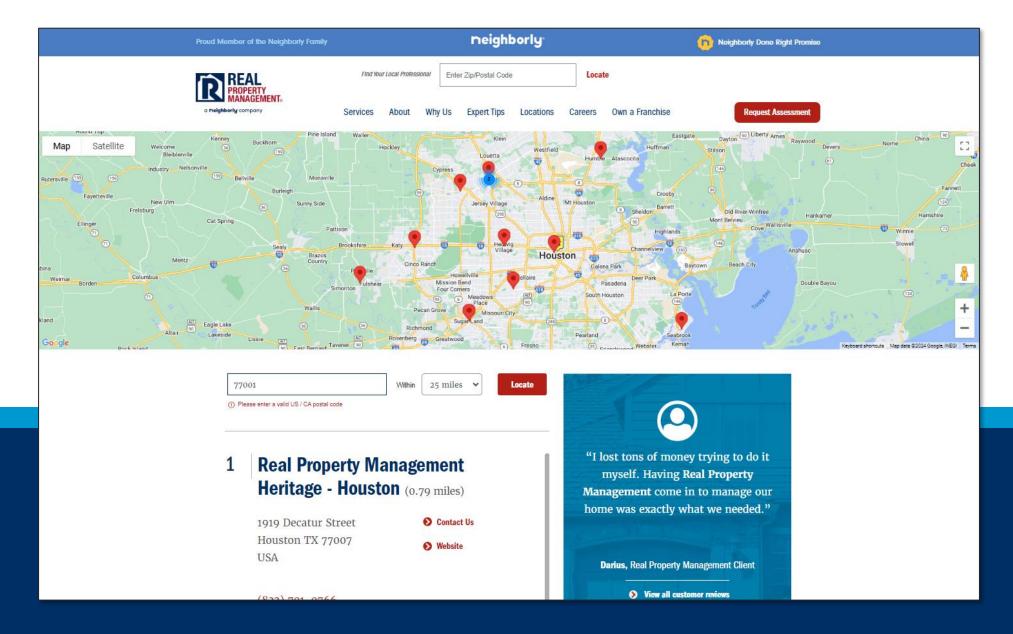


### **National Website**

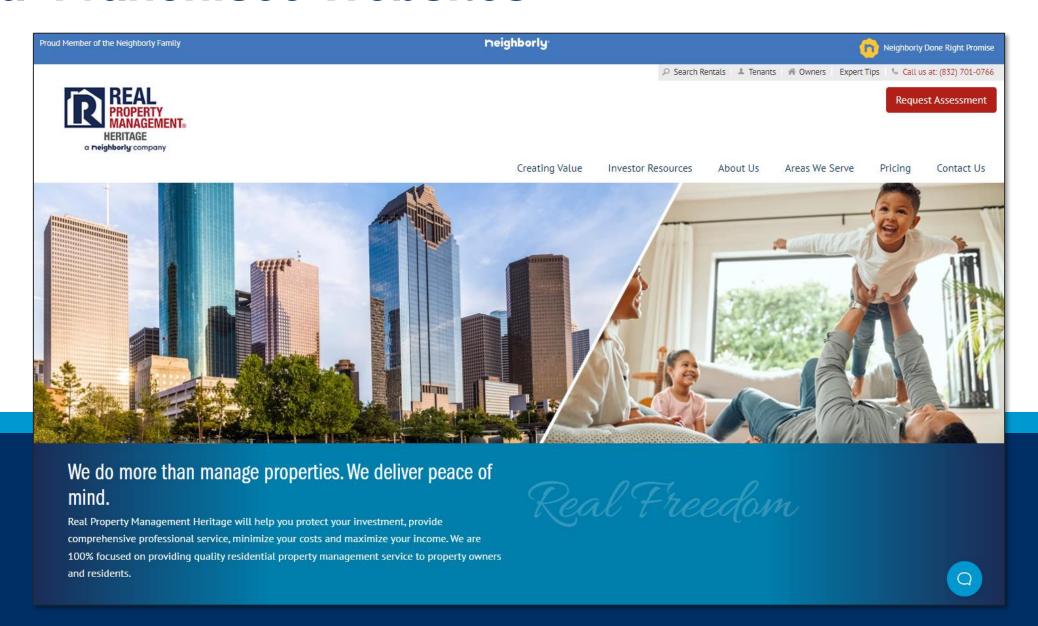
Our robust national website delivers awareness and traffic so potential clients can find you online.



### National "Locate a Franchise" Feature

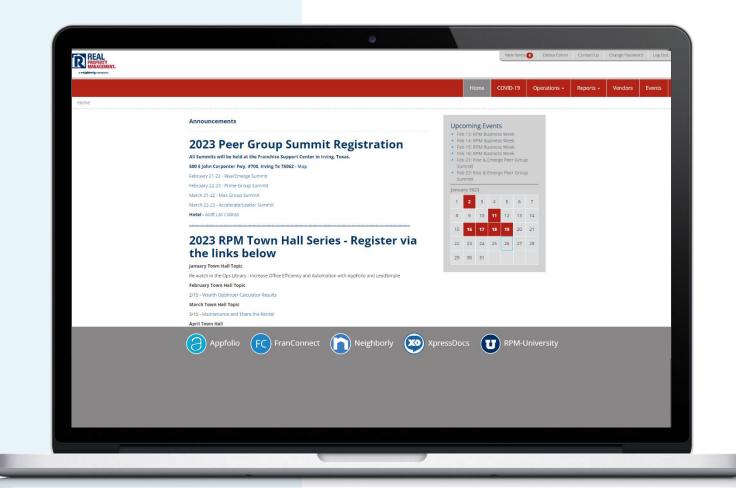


### **Local Franchisee Websites**



### **RPM Intranet**

- Announcements
- Operations Manual
- Forms/Documents
- Videos
- Vendors
- Events Calendar
- Owner Chat Room





# Our Numbers Stand Out in the Industry

At Real Property Management, we've achieved exceptional results by providing exceptional service to our clients.

\$4,521

Average annual revenue per unit\*

### 285 units

Managed per franchise on average\*

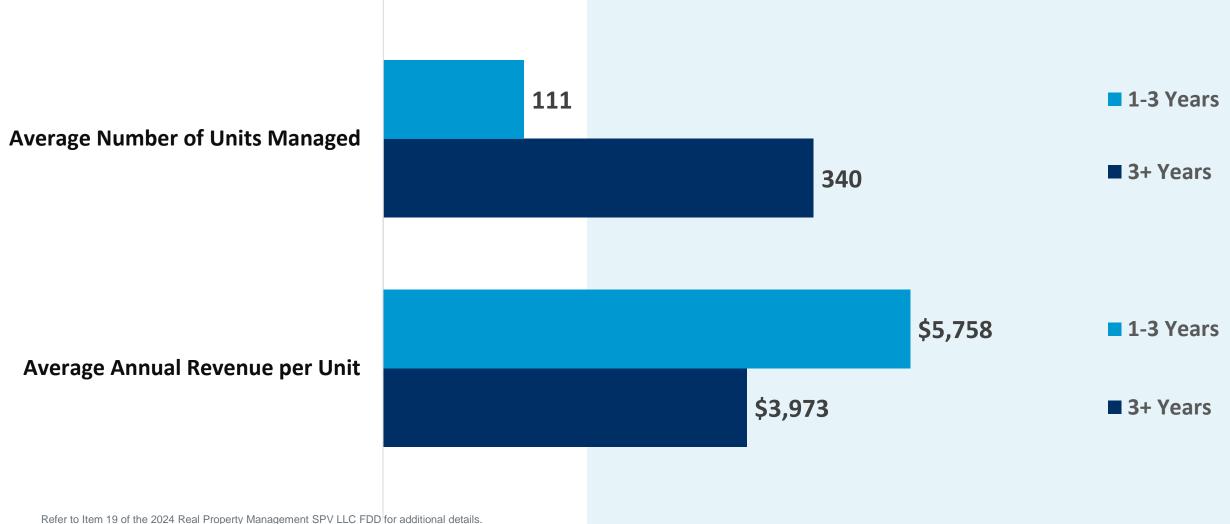
#### **Longstanding Relationships with Property Owners**

Based on 364 franchises included in this analysis.

130 franchises (38%) achieved or exceeded the reported Average Annual Revenue per Unit. 163 franchises (47%) achieved or exceeded the reported Median Annual Revenue per Unit. Refer to Item 19 of the 2024 Real Property Management SPV LLC FDD for additional details.

### **Strong Financial Performance**





## Financial Requirements

**Initial Franchise License** 

\$59,900

Estimated Initial Investment (includes Initial Franchise Fee)

\$91,718 - \$266,218

License Fee: • 7% on Non-maintenance Revenue

3% on Maintenance Revenue

MAP Fee: • 2% on Non-maintenance Revenue



### **Estimated Initial Investment**

Initial Franchise Fee	\$59,900
Marketing	\$8,000
Real Estate/Rent	\$2,250 - \$6,000
Vehicle	\$3,000 - \$5,000
Insurance	\$6,250 - \$7,250
Equipment and Supplies	\$2,500 - \$5,000
Training, Travel, Lodging and Food	\$1,000 - \$1,500
Property Management Software	\$1,028
System Technology Fee	\$240
Task Management and Lead Management Software	\$300
Licenses, Permits, Subscriptions	\$750 - \$2,000
Legal & Accounting	\$1,500 - \$5,000
Additional Funds	\$5,000 - \$175,000
TOTAL	\$91,718 – \$266,218



## What Are The Next Steps?

- **Step 1:** FDD Review
- Step 2: Validation with Franchisees
- **Step 3:** Qualification Form Submission
- ➤ **Step 4:** VP Approval Call
- Step 5: Meet the Team Day
- > Step 6: Final Approval by Executive Approval Team



To learn more about joining the Real Property Management community and starting your successful business, contact us now at:

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